

U.C.M. Reșița S.A.
Sediul Social : Piața Charles de Gaulle, nr.15, Clădirea Charles de Gaulle Plaza, etaj 3, birou Peles 011857, Sector 1, București, România
Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România
Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082
contact@ucmr.ro · http://www.ucmr.ro

CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of report: 28.04.2021

Name of the issuing trading company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square No. 15, Charles de Gaulle Plaza Building, 3rd Floor, Peles Office, Sector 1, Bucharest

Headquarters: Resita, Golului Street, no. 1, 320053, Caras-Severin County

Phone: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office Bucharest: J 40/13628/2011

Subscribed and paid-up registered capital: 10,993,390.40 lei

The regulated market on which the issued securities are traded: Bucharest Stock Exchange
Important events to be reported: Decision of the Ordinary General Meeting of Shareholders 28.04.2021

U.C.M. Resita S.A. informs the shareholders that at the Ordinary General Meeting of Shareholders convened for 28.04.2021, established in accordance with the legal and statutory provisions at the first convocation in number of two shareholders who manifested their right to vote by correspondence, holding **107.066.538** shares representing **97,3918%** of the share capital, respectively 100% of the voting rights that can be expressed in this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting as well as those concerning the adoption of decisions, **DECIDED:**

1. Take notice about the Report presented by the Special Trustees for the year 2020, with reference to the financial statements for the year 2020, also the Auditor's Report prepared for the accounting year ended at 31.12.2020.

2. With a number of 662.638 votes "for", representing 0,6189 % of the registered capital represented in the meeting; with a number of 106,403,900 votes "against", representing 99,3811% of the registered capital represented in the meeting; none votes "abstention", **not approved** the financial statements of the Company on 31.12.2020, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement of cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees.

3. With a number of 662.638 votes "for", representing 0,6189 % of the registered capital represented in the meeting; with a number of 106.403.900 votes "against", representing 99,3811% of the registered capital represented in the meeting; none votes "abstention", **not approved** the Company's Budget of Revenues and Expenses for the year 2021.

4. Approve, with a number of 107.066.538 votes "for", representing 100% of the registered capital represented in the meeting; the date of 21.05.2021 as registration date for identification of shareholders that will be affected by the decision of the Ordinary General Meeting of Shareholders.

5. Take notice about the presentation by the Special Trustees of the detailed situation of the company's patrimony, including the situation of the pledges (buildings, lands, equipment, etc.), of the detailed results of the inventory on 31.12.2020 and of the detailed situation of the outflows of assets from the company's patrimony during the whole period observation

Special Trustee
Cosmin URSONIU




Special Trustee
Nicoleta Liliana IONETE





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DECISION OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF S.C. U.C.M. RESITA S.A (company in insolvency, en procedure collective)

Nr. 51

Date: 28.04.2021

The shareholders of **S.C. U.C.M. Resita S.A., (the "Company")** having the registered office in Charles de Gaulle Square No. 15, Charles de Gaulle Plaza Building, 3rd Floor, Peles Office, Sector 1, Bucharest, and the administrative headquarters (workstation) in Resita, Golului Street no.1, 320053, Caras-Severin County, registered at the Register of Commerce in Bucharest under no. J40/13628/2011, Unique Registration Code: 1056654, with a subscribed and paid-up capital of 10,993,390.40 lei, present or represented at the first of the Ordinary General Meeting of Shareholders, held at the administrative headquarters of the Company located in Resita City, Golului Street no. 1, on 28.04.2021, at 12:00 PM, convened in accordance with Law 31/1990, republished, with all subsequent modifications and amendments, the provisions of the Capital Market Law, of Law 85/2006 on insolvency, as amended and supplemented, and the Memorandum of Association of the Company,

in number of two shareholders who manifested their right to vote by correspondence, holding **107.066.538** shares representing **97,3918%** of the share capital, respectively 100% of the voting rights that can be expressed in this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting as well as those concerning the adoption of decisions,

DECIDED:

1. Take notice about the Report presented by the Special Trustees for the year 2020, with reference to the financial statements for the year 2020, also the Auditor's Report prepared for the accounting year ended at 31.12.2020.
2. With a number of 662.638 votes "for", representing 0,6189 % of the registered capital represented in the meeting; with a number of 106,403,900 votes "against", representing 99,3811% of the registered capital represented in the meeting; none votes "abstention", **not approved** the financial statements of the Company on 31.12.2020, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement of cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees.
3. With a number of 662.638 votes "for", representing 0,6189 % of the registered capital represented in the meeting; with a number of 106.403.900 votes "against", representing 99,3811% of the registered capital represented in the meeting; none votes "abstention", **not approved** the Company's Budget of Revenues and Expenses for the year 2021.
4. Approve, with a number of 107.066.538 votes "for", representing 100% of the registered capital represented in the meeting; the date of 21.05.2021 as registration date for identification of shareholders that will be affected by the decision of the Ordinary General Meeting of Shareholders.
5. Take notice about the presentation by the Special Trustees of the detailed situation of the company's patrimony, including the situation of the pledges (buildings, lands, equipment, etc.), of the detailed results of the inventory on 31.12.2020 and of the detailed situation of the outflows of assets from the company's patrimony during the whole period observation



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Drawn up in 5 (five) copies, each of them having the value of an original copy.

Chairman of the Ordinary General Meeting of Shareholders:

USONIU COSMIN



Secretary of the Ordinary General Meeting of Shareholders:

UTURAS KARLA CRISTINA